

**Plumbers & Steamfitters Local 248**

**Medical Claim Form**

**Claims Administrator: 230  
Lexington Green Circle,  
Ste. 400 Lexington, KY  
40503  
1-888-999-7741**

**Please answer all questions fully. This will help to avoid unnecessary correspondence.**

<b>SECTION I</b>		<b><u>TO BE COMPLETED BY EMPLOYEE</u></b>		
<b>1</b>	Name of Employee  Last First Middle			
<b>2</b>	Social Security #:	<input type="checkbox"/> Married <input type="checkbox"/> Single	Sex: M F Birthdate:	Phone Number:
<b>3</b>	Address of Employee  Number & Street City State Zip			
<b>4</b>	If Married, Spouse's First Name:  Is Spouse Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		If "Yes" Name & Address of Spouse's Employer:	
<b>5</b>	Have you (or your Dependent) visited a Doctor or taken Prescription Medicine for this condition before dates shown by your Doctor on this Form? <input type="checkbox"/> YES <input type="checkbox"/> NO		If "YES," Name & Address of Doctor:  Date(s) of Treatment:	
<b>6</b>	Are Benefits Payable from another source for the expenses submitted? <input type="checkbox"/> YES <input type="checkbox"/> NO		If "YES" Insurance Company Employer Policy No. or ID No.	
<b>7</b>	If Hospital confined check type of Room <input type="checkbox"/> PRIVATE <input type="checkbox"/> SEMI-PRIVATE <input type="checkbox"/> WARD			
<b>8</b>	Is Condition due to an Accident? <input type="checkbox"/> YES <input type="checkbox"/> NO	If "YES" Check: <input type="checkbox"/> Auto Accident <input type="checkbox"/> Other If "OTHER" please describe:	Did Accident happen while working? <input type="checkbox"/> YES <input type="checkbox"/> NO	Date of Accident:

<b>To be Completed by Employer if Time Loss Involved (please use typewriter)</b>			
First full day unable to work:	Date returned to work	Date expected to return to work	Name of Employer
Is there any possibility this disability was caused by employment? <input type="checkbox"/> YES <input type="checkbox"/> NO		If "YES," explain:	
Date	Signed		Title

<b>Claimant's Signature</b>		
<b>11</b>	Employer  _____  Date	AUTHORIZATION: I HEREBY AUTHORIZE RELEASE TO OR BY UMR, OF ANY HOSPITAL, MEDICAL OR BENEFIT INFORMATION CONCERNING MYSELF OR ANY OF MY DEPENDENTS WHICH MAY BE REQUIRED TO PROCESS MY CLAIM. A PHOTOCOPY OF THIS AUTHORIZATION MAY BE HONORED.  _____ Employee's Signature

<b>Instructions</b>
THIS FORM MUST BE COMPLETED BY THE EMPLOYEE AND HIS PHYSICIAN. BE SURE THAT ALL QUESTIONS ARE ANSWERED IN SECTION I. UNANSWERED QUESTIONS WILL DELAY BENEFIT CONSIDERATION UNTIL THE MISSING INFORMATION IS OBTAINED. ATTACH ITEMIZED BILLS FOR COVERED MEDICAL EXPENSES NOT SHOWN IN SECTION II. DON'T SEND CANCELLED CHECKS, CASH REGISTER RECEIPTS, OR LISTS PREPARED BY CLAIMANT. THE ACTUAL BILLS ARE NEEDED. DRUG STORE BILLS MUST SHOW THE PRESCRIPTION NUMBER AND NAME OF PRESCRIPTION DRUG(S).

**Section II**

**Attending Physician's Statement**

Read instructions before completing or signing this form  
**Note:** Return completed form to the Employee or Employer

**MEDICARE**     **MEDICAID**     **CHAMPUS**     **OTHER**

**PATIENT & EMPLOYEE INFORMATION** Type or Print Form

1. Patient's Name (First, Middle Initial, Last)	2. Patient's Date of Birth	3. Employee's Name (First, Middle Initial, Last)
4. Patient's Address (Street, City, State, Zip)	5. Patient's Sex: <b>M</b> <b>F</b> 6. Patient's Relationship to Employee <input type="checkbox"/> <b>Self</b> <input type="checkbox"/> <b>Spouse</b> <input type="checkbox"/> <b>Child</b> <input type="checkbox"/> <b>Other</b>	7. Employee's Social Security No. or Medicare No. (include any letters) _____
9. Other Health Coverage-Enter Name of Policyholder, Plan Name, Address & Policy or Medical Assistance Number. _____	10. Was condition related to: A. Patient's Employment <input type="checkbox"/> <b>YES</b> <input type="checkbox"/> <b>NO</b> B. An Auto Accident <input type="checkbox"/> <b>YES</b> <input type="checkbox"/> <b>NO</b>	8. Employee's Plan No. _____ 11. Employee's Address (street, city, state, zip)

<b>12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE</b> (I Authorize the Release of any Medical Information Necessary to Process this Claim.)  <b>Signed:</b> _____ <b>Date:</b> _____	<b>13. I Authorize Payment of Medical Benefits to Undersigned. Physician or supplier for Services Described Below.</b>  Signed (Employee) _____
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**PHYSICIAN OR SUPPLIER INFORMATION**

14. Date of: Illness (1 <sup>st</sup> symptom) or _____ Injury or _____ Pregnancy (LMP)	15. Date First Consulted you for this condition?	16. Has Patient ever had same or similar symptoms? <input type="checkbox"/> <b>YES</b> <input type="checkbox"/> <b>NO</b>
17. Date Patient able to return to work?	19. Dates of Total Disability <b>From:</b> _____ <b>Through</b> _____	19. Date Last Seen? _____
20. Name of Referring Physician?		21. For services related to hospitalization give Hospitalization Dates: <b>Admitted:</b> _____ <b>Discharged:</b> _____
22. Name & Address of Facility where Services Rendered (if other than home or office)		23. Was Laboratory work performed outside your office? <input type="checkbox"/> <b>YES</b> <input type="checkbox"/> <b>NO CHARGES</b>

**Diagnosis or Nature of Illness or Injury** (Relate Diagnosis to Procedure in Column D by Reference to Numbers 1,2,3, etc or Dx Code)  
 1.  
 2.  
 3.  
 4.

24. <b>A</b>	24. <b>B</b>	24. <b>C</b>	24. <b>D</b>
Date of Service	Place of Service	Fully Describe Procedures, Medical Services or Supplies Furnished for Each Date Given (explain unusual services or circumstances)	Diagnosis

24. <b>Signature of Physician or Supplier</b> (Read before Signing)  Signed _____ Date _____	25. <b>Printed Name of Physician or Supplier</b> (as signed in #24)	26. Your Social Security # _____ 27. Your Employer ID # _____
28. Physician's or Suppliers (Name, Address, Zip & Telephone Number)		29. Your Patient's Account Number

**Place of Service Codes:**

1 - (H) - Inpatient Hospital	4 - (H) - Patient's Home	7 - (NH) - Nursing Home	O - (OL) Other Location
2 - (OH) - Outpatient Hospital	5 - ( ) - Day Care Fac (PSY)	8 - (SNF) - Skilled Nursing Fac	A - (IL) Independent Lab
3 - (O) - Doctor's Office	6 - ( ) - Night Care Fac (PSY)	9 - Ambulance	B - Other Med/Surgical Fac